



**ATLANTIS SE
CONDENSED FINANCIAL STATEMENT
FOR 9 MONTHS**

ENDED ON MARCH 31, 2023

**PREPARED IN ACCORDANCE WITH
INTERNATIONAL FINANCIAL REPORTING STANDARD**

Tallinn, 29/04/2023



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INTERIM CONDENSED STATEMENT OF FINANCIAL POSITION	31 March 2023 unaudited in thous. EUR	30 June 2022 audited in thous. EUR
Assets		
Fixed assets	665	3 330
Long-term financial assets	665	3 330
Long-term financial assets	6 862	3 452
Short-term receivables	89	82
Short-term financial asset	6 761	3 368
Cash and cash equivalents	0	0
Short-term accruals and prepayments	12	2
Assets total	7 527	6 782
Liabilities		
Equity	7 505	6 771
Share capital	33 750	33 750
Supplementary capital	0	0
Supplementary capital	292	292
Other reserve capital	-554	-959
Exchange differences	-25 983	-26 312
Profit / (loss) from the previous years and the current year	22	11
Short-term liabilities	21	5
Trade liabilities	1	1
Other liabilities	0	5
Other provisions	7 527	6 782

INTERIM CONDENSED INCOME STATEMENT	9 months ended on 31.03.2023 (unaudited) in thous. EUR	9 months ended on 31.03.2022 (unaudited) in thous. EUR
Net revenues from sales of products, goods and materials	348	113
Gross profit (loss) on sales (I-II)	348	113
General and administrative expenses	19	35
Other operating costs	0	27
Profit (loss) on operating activities	0	0
Net revenues from sales of products, goods and materials	329	105
Gross profit (loss) on sales (I-II)	0	43
Pre-tax profit	329	148
Income tax	0	0
Net profit (loss)	329	148



STATEMENT OF COMPREHENSIVE INCOME	9 months ended on 31.03.2023 unaudited in thous. EUR	9 months ended on 31.03.2022 unaudited in thous. EUR
Net profit/loss for the period	329	148
Other comprehensive income, including:	405	-53
Items, which can be transferred at later periods to the income statement:	405	-53
- differences resulting from conversion into EURO	405	-53
Comprehensive income for the period	734	95

INTERIM CONDENSED STATEMENT OF CHANGES IN EQUITY	9 months ended on 31.03.2023 unaudited in thous. EUR	9 months ended on 31.03.2022 unaudited in thous. EUR
Opening balance of equity (OB)	6 771	6 655
Opening balance (OB) of equity after reconciliation to comparable data	6 771	6 655
Opening balance of share capital	33 750	1 125
Changes in share capital	0	32 625
a) increase (due to)	0	32 625
- bonus issue	0	32 625
Share capital at the end of the period	33 750	33 750
Reserve capital at the beginning of the period	0	32 444
Reserve capital at the beginning of the period	0	-32 444
b) increase (due to)	0	32 444
- bonus issue	0	32 444
Closing balance of supplementary capital	0	0
Opening balance of revaluation capital	0	0
Closing balance of revaluation capital	0	0
Opening balance of capital from merger of entities	0	0
Closing balance of capital from merger of entities	0	0
Closing balance of other reserve capital	292	473
Changes in other reserve capitals	0	-181
increase (due to)	0	181
- bonus issue	0	181
Closing balance of other reserve capital	292	292
Opening balance of retained profit/not settled loss of previous years	-26 312	-26 481
a) increase	329	148
- profit/loss for the period	329	148
Closing balance of retained profit/not settled loss of previous years	329	148
Opening balance of exchanges differences	-25 983	-26 333
Changes in exchange differences	-959	-906
a) increase	405	-53



b) decrease	405	0
Closing balance of exchanges differences	0	53
Closing balance of equity (CB)	-554	-959
Opening balance of equity (OB)	7 505	6 750

CASH FLOW STATEMENT	9 months ended on 31.03.2022 unaudited in thous. EUR	9 months ended on 31.03.2021 unaudited in thous. EUR
Operating activities		
Gross profit (loss)	329	148
Adjustments total	0	-147
Interests and dividends	-241	-63
Granted loans	-5 447	-1 220
Repayments received	5 366	1 180
Change in the balance of liabilities	-5	-3
Change in receivables and active settlements	-7	0
Change in the balance of accruals	15	3
Other adjustments	-10	-1
Gross cash flows from operating activity	0	-43
Investment activity	0	1
Inflows from investment activities		
Expenses due to investment activity	0	0
Net cash flows from investment activity	0	0
Financial activity	0	0
Inflows from financial activity		
Expenses due to financial activity	0	0
Net cash flow from financial activity	0	0
Net cash flow, total	0	0
Balance sheet change in cash	0	1
Opening balance of cash	0	1
Closing balance of cash	0	0
Operating activities	0	1



ATLANTIS SE

CONDENSED FINANCIAL STATEMENT FOR 9 MONTHS ENDED ON MARCH 31, 2023 (in thous. EUR)

GENERAL INFORMATION

Beginning of the financial year: July 1, 2022

End of the financial year: June 30, 2023

Registry code: 14633855

Address: Harju maakond, Tallinn, Kesklinna linnaosa, Tornimäe tn 5, 10145

E-mail: biuro@atlantis-sa.pl

Website: www.atlantis-sa.pl

The main economic activity: As at 31/03/2023 the main economic activity registered in the Republic of Estonia is „holding company activities”.

Supervisory Board: Małgorzata Patrowicz, Jacek Koralewski, Martyna Patrowicz, Wojciech Hetkowski

Management Board: Damian Patrowicz



ATLANTIS SE

CONDENSED FINANCIAL STATEMENT FOR 9 MONTHS ENDED ON MARCH 31, 2023 (in thous. EUR)

SELECTED FINANCIAL DATA

	in thous.EUR	
	9 months ended on 31.03.2023	9 months ended on 31.03.2022
Revenue from sales of products, goods and materials	348	113
Profit (loss) on operating activity	329	105
Pre-tax profit (loss)	329	148
Net cash flow on operating activity	0	1
Changes in cash and in cash equivalents	0	1
Assets total *	7 527	6 782
Short-term liabilities *	22	11
Share capital *	33 750	33 750
Average diluted number of shares (pcs.)	337 500 000	82 561 644
Book value per share (EURO)	0,02	0,02

* For the balance sheet items marked with an asterisk, the data presented in the second column include the balance as at 30.06.2022 r.

Tallinn, 2023-04-28

Signatures of all Management Board Members

<i>Damian Patrowicz</i>	Member of the Management Board
Name and surname	position/function